



J. Kevin Coghlan  
D.D.S., M.S.D.

Orthodontics for Children & Adults

Welcome to Our Office!

PATIENT INFORMATION: PATIENTS UNDER 18 YEARS OF AGE

Today's Date: \_\_\_\_\_

Patient's Name: First \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last \_\_\_\_\_ Gender: (M) (F) Nickname: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

D.O.B. (MM/DD/YYYY): \_\_\_\_\_ Age: \_\_\_\_\_ Phone: (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_ Sports/Hobbies: \_\_\_\_\_

Names and Ages of Siblings: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

RESPONSIBLE PARTY INFORMATION

Name (Primary): \_\_\_\_\_

Name (Secondary): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

D.O.B. (MM/DD/YYYY) Social Security #: \_\_\_\_\_

D.O.B. (MM/DD/YYYY) Social Security #: \_\_\_\_\_

Phone: (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

Phone: (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

(Work) Email: \_\_\_\_\_

(Work) Email: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Spouse's Name: \_\_\_\_\_

RESPONSIBLE PARTY INSURANCE INFORMATION

Policy Holder's Name (Primary) #: \_\_\_\_\_

Policy Holder's Name (Secondary): \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Insurance Address: \_\_\_\_\_

Insurance Company Phone #: \_\_\_\_\_

Insurance Company Phone #: \_\_\_\_\_



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www.CoghlanOrthodontics.com



**Name of General Dentist:**

Date of Last Visit:

**DENTAL HISTORY**

YES NO

- Has patient had any recent x-rays?
- Is the patient presently in any dental treatment?
- Has the patient ever experienced any unfavorable reaction to dentistry?
- Has the patient ever lost or chipped any teeth?
- Have there ever been any injuries to face, mouth, or teeth?
- Is any part of the patient's mouth sensitive to temperature or pressure? Where?
- Do his/her gums bleed when brushing?
- Does the patient have any type of thumb or tongue habit?
- Do his/her teeth or jaws ever feel uncomfortable first thing in the morning?
- Does the patient experience jaw clicking or popping?
- Does the patient clench or grind his/her teeth during the day?
- Does the patient experience "tension" headaches?
- Has the patient ever experienced chronic ringing in the ears?
- Does the patient need extra help with instructions?

**MEDICAL HISTORY**

Physician:

Date of Last Visit:

Address:

Phone:

YES NO

- Is the patient allergic to any medications?
- Has the patient had any operations?
- Has the patient ever been involved in a serious accident?
- Has the patient seen a physician in the last 12 months? Why?
- Does the patient have a Latex allergy?
- Is the patient currently taking any medications? Please list:

**Growth has a strong influence on the success of orthodontic treatment.**

What is the height of patient's parents? Mom:

Dad:

Is Patient Adopted?

Is it likely that your child will be an early or a late maturer?

YES  NO 

Female Patients: Has menstruation started:

Date of onset:

**Please check any of the following conditions that apply to the patient now, or in the past:**

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Abnormal bleeding/hemophilia | <input type="checkbox"/> Dizziness                  | <input type="checkbox"/> Nervous Disorders  | <input type="checkbox"/> Snoring / Noisy Breathing    |
| <input type="checkbox"/> Anemia                       | <input type="checkbox"/> Epilepsy                   | <input type="checkbox"/> Pneumonia          | <input type="checkbox"/> Sleep Apnea                  |
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Gastrointestinal Disorders | <input type="checkbox"/> Pregnancy          | <input type="checkbox"/> Excessive Daytime Sleepiness |
| <input type="checkbox"/> Asthma or Hayfever           | <input type="checkbox"/> Heart Problems             | <input type="checkbox"/> Prolonged Bleeding | <input type="checkbox"/> Restless Sleeper             |
| <input type="checkbox"/> Bone Disorders               | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Radiation Therapy  | <input type="checkbox"/> Bed wetting                  |
| <input type="checkbox"/> Cancer / Tumor               | <input type="checkbox"/> Hepatitis/Liver Problems   | <input type="checkbox"/> Rheumatic Fever    | <input type="checkbox"/> Teeth Grinding During Sleep  |
| <input type="checkbox"/> Chemotherapy                 | <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Night Terrors / Sweating     |
| <input type="checkbox"/> Congenital Heart Defect      | <input type="checkbox"/> HIV/AIDS                   |   | <input type="checkbox"/> Mouth Breathing              |
| <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Kidney Problems            |   | <input type="checkbox"/> Other _____                  |

Are there any other medical conditions that we have not discussed that you feel we should be aware of?

**ORTHODONTIC GOALS**

What are the concerns about the patient's teeth:

YES NO

- Has the patient ever seen an orthodontist? If yes, who and when?
- Has anyone in the family received orthodontic treatment? How did they feel about the result?
- Orthodontic treatment can, to some extent, alter facial appearance.**
- Would you prefer that facial appearance NOT be discussed in front of your child?
- Is the patient sensitive or self-conscious about his/her teeth?
- Is the patient sensitive or self-conscious about his/her facial appearance?
- What is the patient's attitude toward receiving orthodontic treatment?

I attest to the accuracy of this information and acknowledge that it is my responsibility to notify this office of any medical or contact changes; I authorize release of any information to a third party for insurance claims, education, and/or treatment; I understand that where appropriate credit bureau reports may be obtained. By signing this form I consent to J. Kevin Coghlan, DDS, MSD performing an examination for this patient and agree that I have authorization to consent to an examination on behalf of this minor patient.

Responsible Party Signature:

Date:





J. Kevin Coghlan  
D.D.S., M.S.D.

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PATIENT INFORMATION

Today's Date: \_\_\_\_\_

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Social Security #: \_\_\_\_\_ D.O.B (MM/DD/YYYY): \_\_\_\_\_ Age: \_\_\_\_\_

Phone:(Home) \_\_\_\_\_ (Cell) \_\_\_\_\_ (Work) \_\_\_\_\_ Email: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

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Policy Holder's Name (Secondary): \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ D.O.B (MM/DD/YYYY): \_\_\_\_\_

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Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

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Email: \_\_\_\_\_

Email: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Policy Holder's Social Security #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Member ID #: \_\_\_\_\_

Insurance Company Phone #: \_\_\_\_\_

Insurance Company Phone #: \_\_\_\_\_

EMERGENCY CONTACT INFORMATION

Name of nearest relative: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_



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**DENTAL HISTORY**

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Date of Last Visit:

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Date of Last Visit:

Address:

Phone:

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| <input type="checkbox"/> Bone Disorders               | <input type="checkbox"/> Heart Murmur               | <input type="checkbox"/> Radiation Therapy  | <input type="checkbox"/> Restless Sleep               |
| <input type="checkbox"/> Cancer / Tumor               | <input type="checkbox"/> Hepatitis/Liver Problems   | <input type="checkbox"/> Rheumatic Fever    | <input type="checkbox"/> Mouth Breathing              |
| <input type="checkbox"/> Chemotherapy                 | <input type="checkbox"/> High Blood Pressure        | <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Other _____                  |
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| <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Kidney Problems            |   |   |

Are there any other medical conditions that we have not discussed that you feel we should be aware of?

**ORTHODONTIC GOALS**

What are the concerns about the patient's teeth:

What is the patient's attitude toward receiving orthodontic treatment?

Has anyone in the family received orthodontic treatment? YES  NO

If Yes How did they feel about the result?

**Orthodontic treatment can, to some extent, alter facial appearance.**

Are you satisfied with your facial appearance? YES  NO  If not, what would you like to change about it?

Has the patient ever seen an orthodontist? YES  NO  If yes, who and when?

I attest to the accuracy of this information and acknowledge that it is my responsibility to notify this office of any medical or contact changes; I authorize release of any information to a third party for insurance claims, education, and/or treatment; I understand that where appropriate credit bureau reports may be obtained.

Patient Signature:

Date: